



Advanced Petrochemical Company

YE, 2024 EARNINGS CALL

March 06, 2025



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PRESENTERS



Fahad S. Al-Matrafi
President & CEO



Mamdouh H. Al Amri
CEO. APOC



Abdulaziz S. Al-Ardhi
Chief Financial Officer

Vision

Growing chemical company acting responsibly towards all stakeholders.

Mission

Provide quality products through professional work environment to maximize profit in a socially responsible and sustainable manner.

Our Values



Excellence

We do the right things right first time; deliver on commitments.



Continuous Improvements

We pro-actively recognize business opportunities; benchmark and implement best practices; challenge status quo.



Customer Care

We adjust business processes to best meet customer needs and to ensure customer satisfaction.



Team Spirit

We sacrifice own needs for the good of the team; Never undermine team efforts; Celebrate achievements;



Transparency

We speak up our mind; give positive and constructive feedback.



ADVANCED AT A GLANCE

Established in
2005

Capital
SAR 2.6 B

A joint stock company incorporated in Oct 2005 with operating facility in Jubail Industrial City.



Its main activity is the manufacture of polypropylene product in various grades.



PDH Plant produces **455,000 MT** per year of propylene (nameplate capacities)



PP Plant produces **450,000 MT** per year of propylene (nameplate capacities)



Derives its revenue from the sale of polypropylene, which is mainly sold through its marketing arm, Advanced Global Marketing Company (AGMC) or well-renowned off-takers.

CORPORATE STRUCTURE



ADVANCED SHARES OWNERSHIP

as of 31 December 2024



■ Other Shareholders ■ QFI ■ National Polypropylene Company



AGENDA

ثقافة التميز
Culture Of Excellence

01

FINANCIAL
HIGHLIGHTS

02

ADVANCED'S
GROWTH

03

MARKET
UPDATE

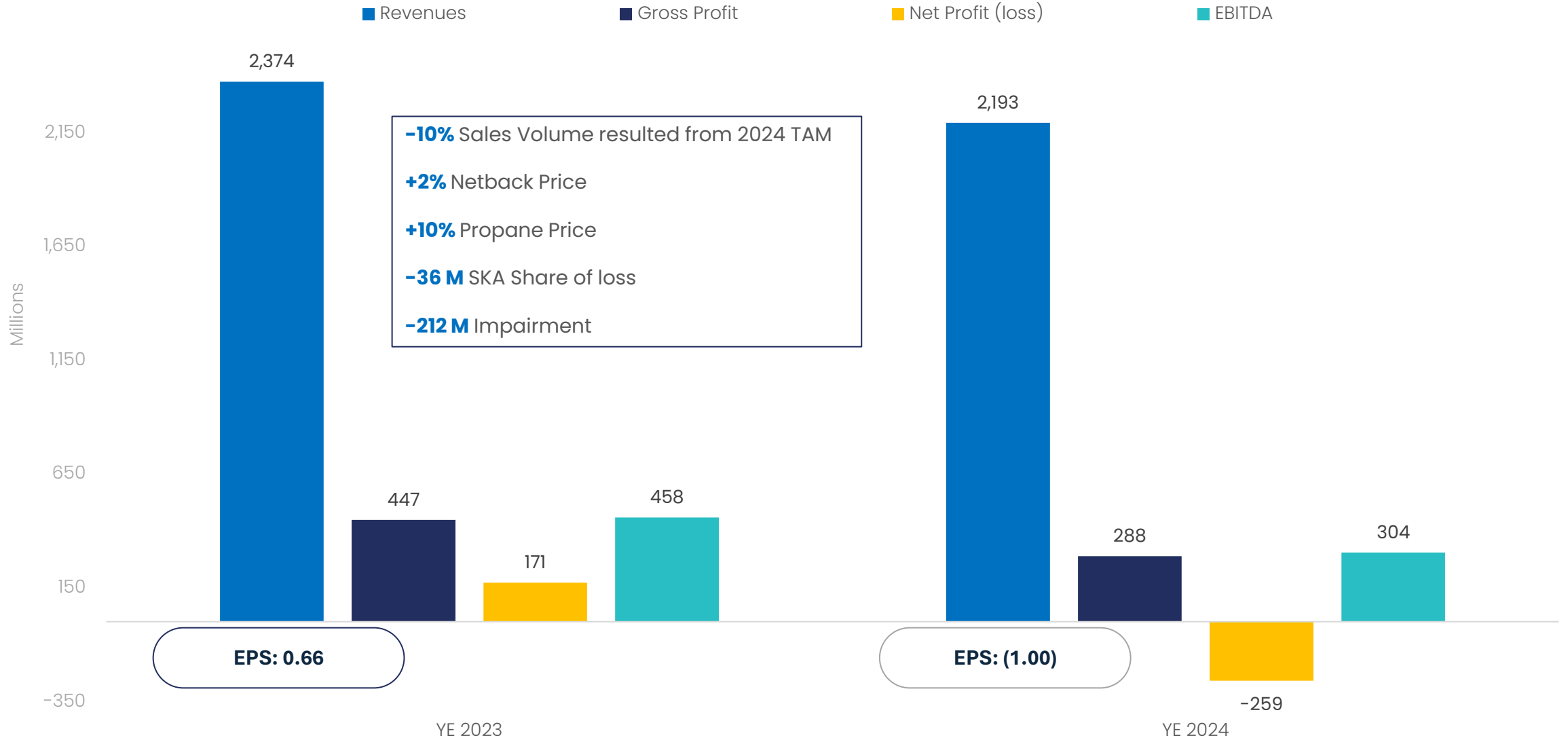
04

Q&A



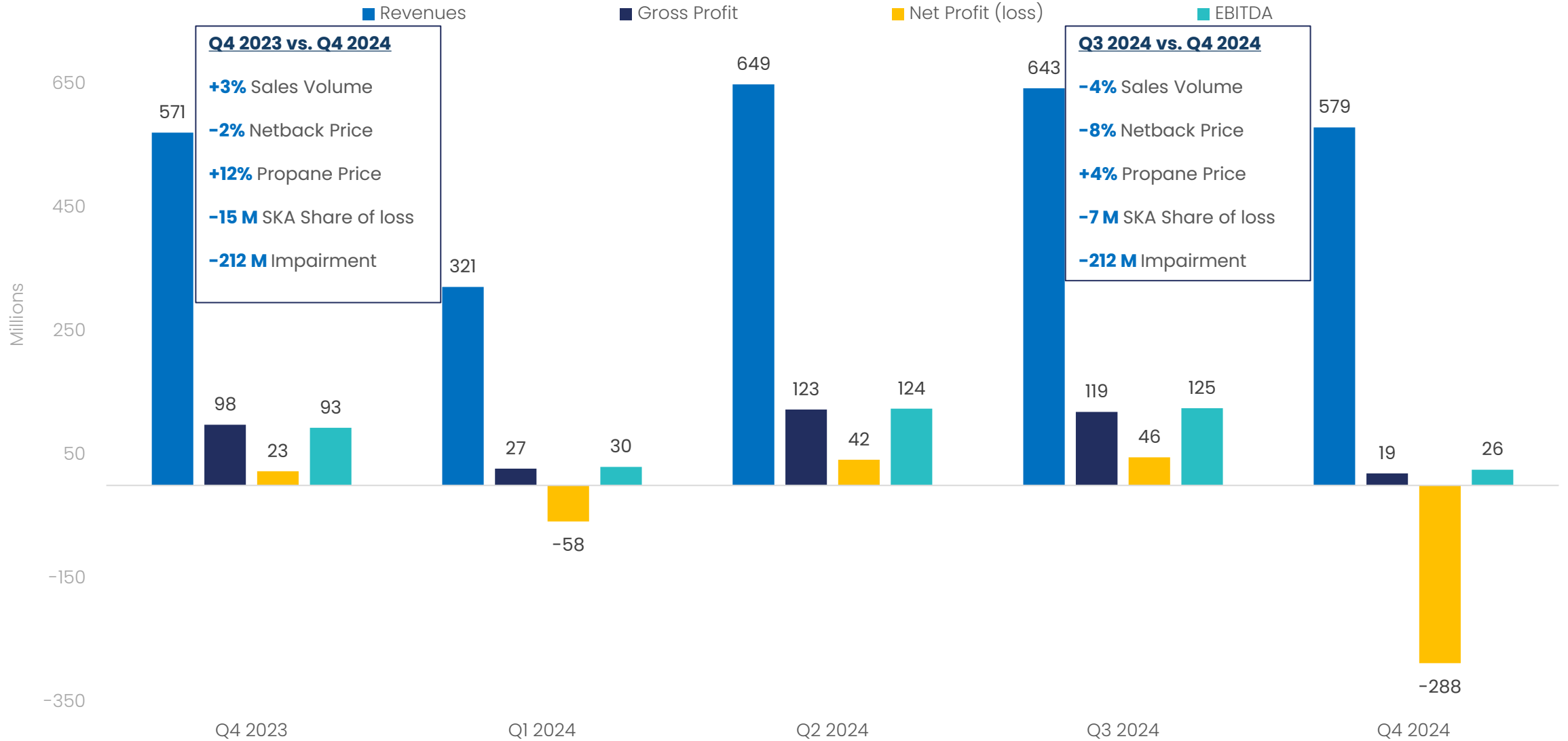


FINANCIAL HIGHLIGHTS: ANNUAL RESULTS





FINANCIAL HIGHLIGHTS: QUARTERLY RESULTS





FINANCIAL HIGHLIGHTS: BALANCE SHEET

■ Total Assets ■ Total Liabilities





PDH & PP New Plants

99% Overall Project Progress as of 28 February 2025.

- * Pre-commissioning activities are on the ground.
- * Commissioning & startup will be from Q1'25 and financial realization will be from Q2 of 2025.

SAR 6B Secured as commercial loan from local banks with a total of **SAR 3.19 B** drawn as of 31 December 2024.

SAR 3B Approved loan by SIDF with full amount drawn as of 31 December 2024.

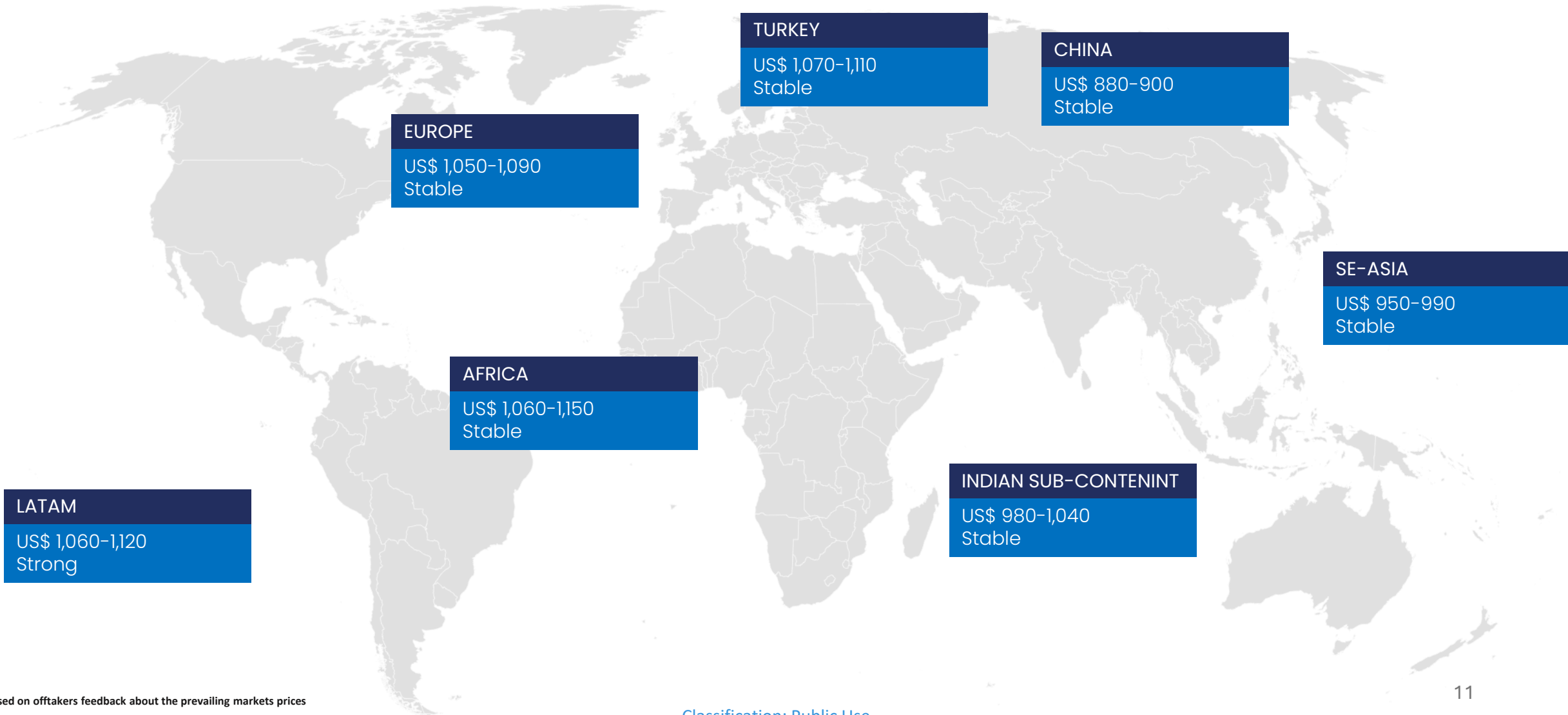
SAR 2.3B Secured RCF for equity financing.

SAR 6.3B Overall EPC Contract cost with Samsung for PDH and Tecnimont for PP (excluding IPA and OSBL costs).





MARKET UPDATE: AS OF 28th FEB 2025



*Based on offtakers feedback about the prevailing markets prices

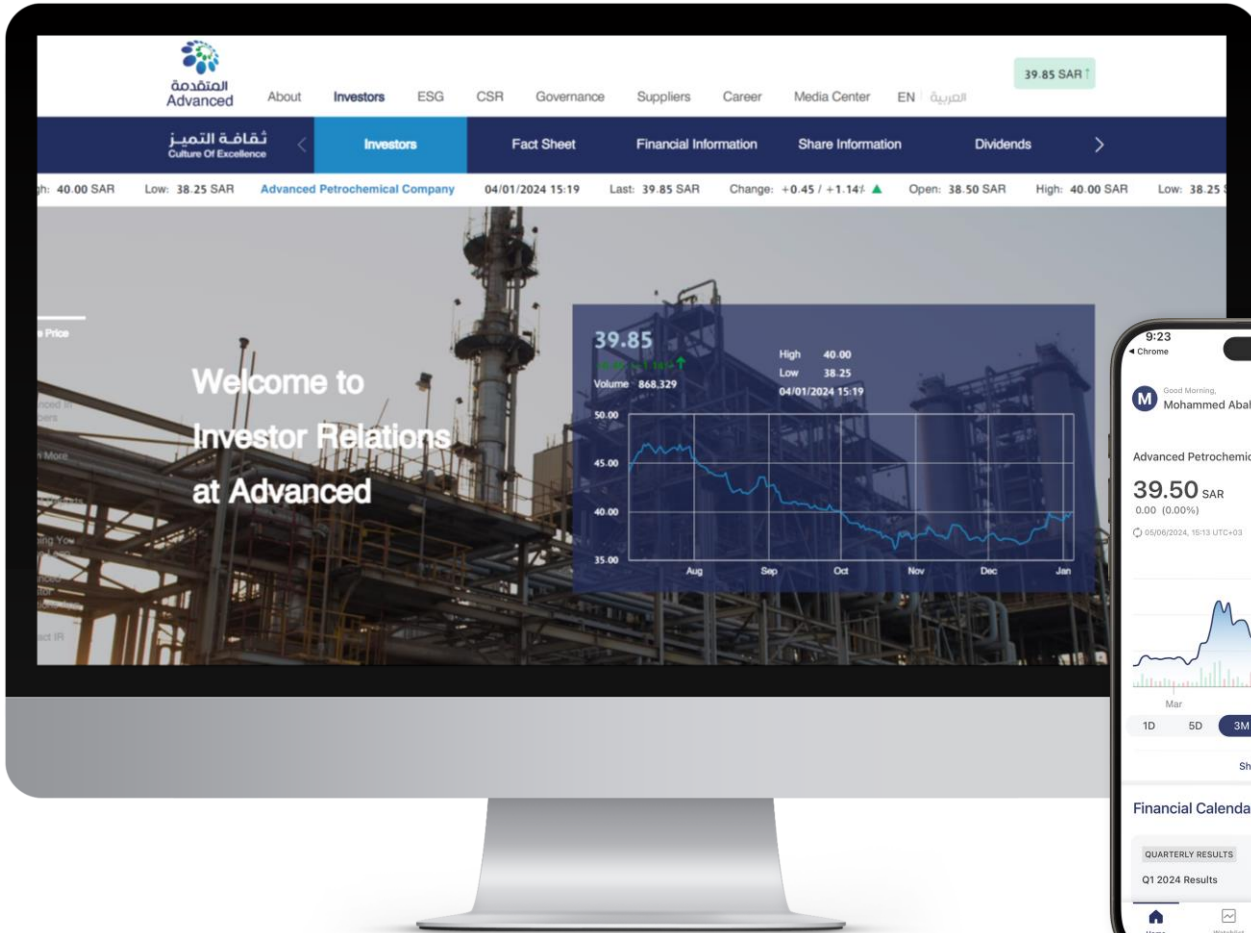


Q&A



STAY CONNECTED

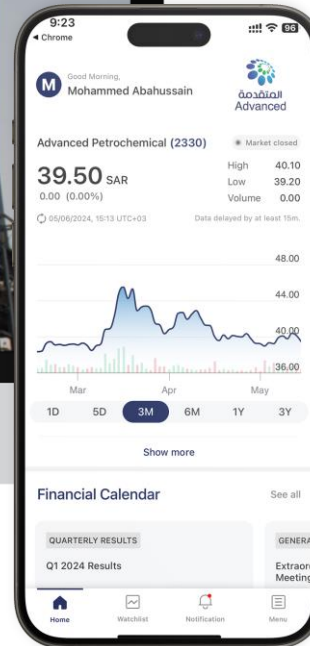
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Culture Of Excellence



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**Thank
you**

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